

Confidential Request for Assistance from the Joe and Lois Perkins Fund
for Retired Ministers and Surviving Spouses of the North Texas Annual Conference

Request for Assistance for Unanticipated Financial Needs
PLEASE RETURN TO THE CONFERENCE BY September 1, 2023!

I would like to request financial assistance from the Joe and Lois Perkins Fund. I (we) have experienced unanticipated financial needs(s) in the area(s) of:

(If these expenses have occurred in the last twelve months, please provide name(s) of service or provider(s), amount billed, a copy of the bill or receipt, and proof of payment. These amounts must be approved by the committee as stipulated in the Endowment Fund Documents.)

Healthcare Expenses* (e.g., hearing aids, glasses, dental, hospitalization, pharmacy including “donut hole” costs of medications, etc.)

_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

Other Unexpected Expenses* (e.g., home repairs such as air conditioner and heating repair, plumbing repair, car repairs, storm damage not covered by insurance, funeral expenses, etc.)

_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

*These lists are intended as examples of financial need and not as complete lists. You may have other unanticipated financial needs that are not listed but would be applicable.

Date: _____

Name: _____

Street: _____

City, State, Zip: _____

Phone: _____

E-Mail: _____

Signature: _____

RETURN THIS FORM AND RECEIPTS TO: North Texas Conference, P.O. Box 866128, Plano, TX 75086