# CONFERENCE OF THE UNITED METHODIST CHURCH



### Agenda

- What is NTC Connections?
- Why NTC Connections?
- Logging in and Navigating Connections
- Completing the Ministerial Compensation Report
- Updating the church Leadership Roster

# What is NTC Connections?

- Online web portal for the local church
- Replaces umconline for submitting Compensation Reports, the church Roster, and Year-end forms
- Connections is built on NTC's master Salesforce database



# Why NTC Connections?

- Replaces old technology
- One connected system
- Provides new functionality
- Foundation for future enhancements



## What about the data in umconline?

- The Rosters from the last 3 years are in Connections
- The Clergy Review, Charge Profile, Personnel Form, and Marks of Fruitfulness data from the last 5-10 years is in Connections.
- *New:* You can see all the reports and forms at one login rather than having to logout and log back in for different years.

# What about Compensation Reports in umconline?

- Prior to Connections, every Compensation Report was entered manually into Salesforce using the approved Compensation Reports from umconline.
- You will have access to the last 2-3 years of Compensation Reports in Connections.

#### The Welcome Email from ntcconnections@ntcumc.org



 The link in the Welcome Email expires in 180 days. Please log in and create your password when you get the Welcome email to avoid link expiration.

#### Connections Usernames

- The Connections Username is in the form of an email address but is <u>not</u> a working email. You will only use this Username to login to Connections.
- The Connections Username is linked to your real email address.
- All usernames end with @ntcconnections.org
- A local church admin's Username begins with the church's 6-digit GCFA number.
  - example: 123456@ntcconnections.org
- A **clergy's** Username begins with the clergy's preferred first name, last name and birth year.
  - example: bobbyjones1974@ntcconnections.org

Managing your password

- The first time you login, use the link from the Welcome Email.
- You will be prompted to create your password.
- The "Forgot your password?" link will only work if you have already created a password and logged in to Connections.



#### Forgot your Password?

- The "Change Your Password" screen will prompt you to enter and confirm a new password. When you have entered that information, click "Change Password".
- The link to change your password expires in 24 hours.
- Please keep your Username and Password in a safe place for reference.

	Change Your Password
Enter a	a new password for
ntccor	nections@ntcumc.org. Make sure to include at
least:	<ul> <li>The second s</li></ul>
0	8 characters
õ	1 letter
0	1 number
0	1 special character 👔
* New	Password
1	
* Confi	irm New Password
	<b>•••</b>
	Change Password

If you need to change your email address (Church Admin)

- Change the email address of the "NTC Connections Church Admin" position on the Leadership Roster and Connections will send an email to the Conference office. Once the Conference office changes the email address, you will get an email at the new email address with a link to reset your password.
- If more than one church admin is using Connections, the email address associated with the Username is the primary user's email address.

If you need to change your email address (Clergy)

• If you notify the Conference office of a new primary email address, the email address linked to your Connections Username will be changed automatically and you will get an email at the new email address with a link to reset your password.

- All correspondence from the Connections system will be emailed to the email address associated with your Username.
- After you have logged in successfully, you can use this link to access Connections. <u>https://ntcumc.my.site.com</u>
- You can also find the login link on the Conference website by using the "NTC Connections Portal" link under "Quick Links"



- Landing Page
- Menu bar
- Helpful Links
- Additional Resources

#### **Church Admin Landing Page**

Home	Compensation Reports	Church Rosters	My Contact Information	
e	Connections			PLEASE REVIEW THE CONTENT BELOW PRIOR TO SUBMITTING FORMS:
U				Showing 2 of 2 items
Welcome t	o NTC Connections, the local ch	urch web portal for the l	North Texas Conference of the United Methodist Church.	Resources ~

Use the menu bar above to navigate the site.

#### Helpful Links Printable Charge Conference Forms Clergy Year-End Reports: Supporting Documentation

#### Best Practices

Saving your data: Timeout issues can be caused by a variety of situations, including browser settings, other running applications, etc. Best practice is to click "Save" at the bottom of the form if you need to navigate away from the page or need to stop actively working on the form. If you click on a menu option from the Connections menu bar or close the Connections browser tab without saving, any information you entered on that form since the last save will be lost.

If you need technical assistance, please email <a href="https://www.neeductions.com">https://www.neeductions.com</a> or call the Conference office at 972-526-5000.

#### Confidentiality Notice:

This website is intended for the sole use of the individual(s) of the North Texas Annual Conference to whom have been given the right of access, and may contain information that is privileged, confidential and exempt from disclosure under applicable law. You are hereby notified that any dissemination, duplication, or distribution of the information contained herein by someone other than the intended individual(s) or their designated agent is strictly prohibited.

This agreement will be governed by and construed in accordance with the laws of the State of Texas, without regard to your actual state or country of residence. If for any reason a court of competent jurisdiction finds any provision or portion of this Agreement to be unenforceable, the remainder of this Agreement will continue in full force and effect. This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof, and supersedes and replaces all prior or contemporaneous understandings or agreements, written or oral regarding such subject matter.

Showing 2 of 2 items	
Resources	$\sim$
NTC Clergy Appointment Process	
When and What is "Consultation" in Appointment-Making?	

#### **Clergy Landing Page**

Home	Compensation Reports	Church Rosters	Personnel Forms	Marks of Fruitfulness Forms	Clergy Review Fo	orms	More 🗸	
	onnections				Ρ	PLEASE REVIEV	V THE CONTENT BELOW PRIOR TO SUBMITTING	g forms:
						Showing 2	of 2 items	
			as of the United Mathedist Church	dict Church	Resources	1	$\sim$	
welcome to NTC Connections, the local church web portal for the North Tex				exas Conference of the United Methodist Church.			y Appointment Process	
Use the men	u bar above to navigate the	site.				When and	What is "Consultation" in Appointment-Makin;	g?
Helpful Links								

Printable Charge Conference Forms Clergy Year-End Reports: Supporting Documentation

#### Best Practices

Saving your data: Timeout issues can be caused by a variety of situations, including browser settings, other running applications, etc. Best practice is to click "Save" at the bottom of the form if you need to navigate away from the page or need to stop actively working on the form. If you click on a menu option from the Connections menu bar or close the Connections browser tab without saving, any information you entered on that form since the last save will be lost.

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This agreement will be governed by and construed in accordance with the laws of the State of Texas, without regard to your actual state or country of residence. If for any reason a court of competent jurisdiction finds any provision or portion of this Agreement to be unenforceable, the remainder of this Agreement will continue in full force and effect. This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof, and supersedes and replaces all prior or contemporaneous understandings or agreements, written or oral regarding such subject matter.

#### **Church Login - Compensation Reports Tab**

Active Comp Report Create/Manage New Comp Report View Historical Comp Reports

- You will first select a church and a pastor, then you will see the above tabs
- Active Comp Report This is the currently active compensation report
- Create/Manage New Comp Report edit a submitted by not yet active compensation report or create a new compensation report
- View Historical Comp Reports view previous compensation reports

### Clergy Login - Compensation Reports Tab

USE THE LINKS BELOW TO ACCESS/MANAGE COMPENSATION REPORTS.

- MY ACTIVE AND DISTRICT APPROVED COMP REPORTS
- MY HISTORICAL COMP REPORTS
- SUBMIT/MANAGE NEW COMP REPORT



#### Church & Clergy Login – Active Comp Report tab

#### NTCConnections TestUser - Test Church

Active Comp Report Create/Manage New Comp Report View Historical Comp Reports

These are the Clergy's Active and District Approved Comp Reports. To make changes to these reports, please contact your District Office.

Select Link to access Comp Re $\vee$	Church V	Effective Date 🗸 🗸	End Date 🗸 🗸	Active Comp Report	Salary Type 🗸 🗸	
NTCConnections TestUser - SI- 01917	Test Church	5/1/2023	6/30/2023	~	Single	

#### Salary Type

Salary Type will be visible when the District approves the Compensation Report

- · Single: This Compensation Report is related to a Single point charge and is used for Conference and general church records.
- Multi-Point: This Compensation Report is related to a Multi-Point Charge.
- Multi-Point Combined: This Compensation Report is the combined report for a Multi-Point Charge and is used for Conference and general church records.
- Concurrent: This Compensation Report is related to a Concurrent Appointment.

Concurrent Combined: This Compensation Report is the combined report for a Concurrent Appointment and is used for Conference and general church records. This combined report can only be viewed by the clergy.

- Active compensation reports can be viewed, but not changed.
- Only one compensation report can be active at a time.
- Take note of the Salary Types.

#### Church & Clergy Login – View Historical Comp Reports tab

#### NTCConnections TestUser - Test Church

Ad	ctive Comp Report Create/Man	nage New Comp Report	View	Historical Comp Reports						
	Select Link to Access Comp R $\checkmark$	Church	$\sim$	Effective Date	$\sim$	End Date	$\sim$	District Approved	Salary Type	$\sim$
	NTCConnections TestUser - SI- 01919	Test Church		1/1/2023		4/30/2023		$\checkmark$	Single	

#### Salary Type

#### Salary Type will be visible when the District approves the Compensation Report

- · Single: This Compensation Report is related to a Single point charge and is used for Conference and general church records.
- · Multi-Point: This Compensation Report is related to a Multi-Point Charge.
- Multi-Point Combined: This Compensation Report is the combined report for a Multi-Point Charge and is used for Conference and general church records.
- Concurrent: This Compensation Report is related to a Concurrent Appointment.
- Concurrent Combined: This Compensation Report is the combined report for a Concurrent Appointment and is used for Conference and general church records. This combined report can only be viewed by the clergy.
- Historical compensation reports can be viewed but not changed.
- In most cases, we have historical compensation reports as far back as 2021.
- For older compensation reports, please refer to your own records.

#### Church & Clergy Login – Create/Manage New Comp Report tab

#### NTCConnections TestUser - Test Church

ctive Comp Report Cre	ate/Manage New Comp Re	port View	Historical Comp Rep	ports				
This comp report is not	t Active. You may continue	e making edi	ts to it until the Distr	ict approve	s <mark>i</mark> t.			
Select Link to access Comp R	Re V Church	~	Effective Date	$\sim$	End Date	$\sim$	District Approved	Salary Type
NTCConnections TestUser - 9 01918	SI- Test Church		7/1/2023				~	Single

#### Salary Type

Salary Type will be visible when the District approves the Compensation Report

- · Single: This Compensation Report is related to a Single point charge and is used for Conference and general church records.
- Multi-Point: This Compensation Report is related to a Multi-Point Charge.
- Multi-Point Combined: This Compensation Report is the combined report for a Multi-Point Charge and is used for Conference and general church records.

Concurrent: This Compensation Report is related to a Concurrent Appointment.

Concurrent Combined: This Compensation Report is the combined report for a Concurrent Appointment and is used for Conference and general church records. This combined report can only be viewed by the clergy.

- This compensation report has been submitted, but is not active
- Only one compensation report can be submitted but not active
- If it is approved by the District and a change is needed, contact the District office
- The Salary Type will remain empty until the District assigns it

#### Church & Clergy Login – Create/Manage New Comp Report tab

#### NTCConnections TestUser - Test Church

Active Comp Report Create/Manage New Comp Report View Historical Comp Reports

You can start a new compensation report by selecting the Start a New Comp Report button.

Start a New Comp Report

#### Salary Type

Salary Type will be visible when the District approves the Compensation Report

- Single: This Compensation Report is related to a Single point charge and is used for Conference and general church records.
- · Multi-Point: This Compensation Report is related to a Multi-Point Charge.
- Multi-Point Combined: This Compensation Report is the combined report for a Multi-Point Charge and is used for Conference and general church records.
- · Concurrent: This Compensation Report is related to a Concurrent Appointment.
- Concurrent Combined: This Compensation Report is the combined report for a Concurrent Appointment and is used for Conference and general church records. This combined report can only be viewed by the clergy.
- If there are no comp reports that have been submitted, you can start a new comp report.

#### Submitting a new Compensation Report

You are creating a new compensation report for:	
NTCConnections TestUser	
Saint Jo	
* Effective Date	
Ţ.	
Complete this field.	
* Clergy Role	
None	
* Percent of Appointment	
None	
Next	

- *New*: Effective Date is the complete date, not just the month.
- If the Percent of Appointment allows for waiving pension, the "Waive Pension" field will be displayed.
- **New:** When "Next" is clicked, a new Compensation Report is created and any changes to Effective Date, Clergy Role, Percent of Appointment, or pension waiver must be made by the District or Conference office.

# Ministerial Compensation Report – Part 1

Part 1 - General Information.	
Please complete a report for each Cler be on an annual basis. Do not report c	gyperson under episcopal appointment to the church or charge. All figures should ents - round figures to the nearest dollar.
Clergyperson Receiving Compensation	n
Church	Clergy Role
Church District	Date Compensation Effective
L	

- All values in Part 1 are prefilled based on the information you provided in the previous steps.
- *New:* Any changes to these values must be made by the District or Conference Office.

### Ministerial Compensation Report – Part 2A

- Part 2 - Compensation Information (See Journal for Minimum Compensation)	
A. Clergy Compensation Items	
1. Cash Salary before reductions	
2. Salary Support (Equitable compensation, New Church, or other annual conference funds	
3. Non Accountable Business Allowance (IRS Form 2016 or Expenses Pastor declared for travel, continuing education, etc.)	
4. Total Base Compensation (Add lines 1-3)	0

• Line 4 automatically calculates as you add values into lines 1-3

## Ministerial Compensation Report – Part 2B

B. Housing (Not included on Box 1 on W-2. Include on Box 14 of W-2 and note as Clergy Housing.)					
5. Parsonage: O Yes O No					
6. Additional Housing Exclusion paid to pastor (Utilities, other allowable housing expenses) UM parsonage or not					
8. Total Housing (Add lines 5-7)	0				
9. TOTAL COMPENSATION (Total of lines 4 and 8)	0				

- If there is a parsonage, click "Yes"
- If there is not a parsonage, click "No" and you will be prompted to enter Housing Allowance if applicable.
- Lines 6 and 7 are related to utilities. Line 7 is for parsonage utilities paid directly by the church.
- Lines 8 and 9 automatically calculate

# UMPIP Calculation Worksheet

(United Methodist Personal Investment Plan)

- This worksheet is designed to help the pastor determine the required 1% salary reduction, how much to contribute to the UMPIP pension fund, and whether it will be contributed pre-tax, after-tax, or after-tax Roth.
- *New:* The UMPIP Calculation Worksheet is now part of the Compensation Report and is automatically calculated for all clergy, whether you are contributing or not.

# Ministerial Compensation Report - UMPIP Calculation Worksheet

UMPIP Calculation worksheet	
The computations below will help y match by the church. (See below fo <b>Compensation</b> - (line 4 above) <b>Housing Allowance</b> - housing allow	ou determine the minimum contribution to UMPIP needed to receive the 1% r explanation and list of acronyms. vance is paid to pastor in lieu of providing a parsonage.(line 5 above)
Housing Exclusion - monies set as	de to pay for housing related expenses paid by the pastor when living in a
parsonage or items not covered by	Housing above (line 6 above)
Parsonage value - compensation p	sius nousing exclusion time 1.25 will create the PPC for those living in a parsonage
1. Parsonage:	0
2. Compensation	0
3. Housing Exclusion	0
	For parsonage = Yes, this is Line 6 and/or utilities paid by the church Line 7.
4. Housing Allowance	0
	Only available when parsonage = No.
Subtotal	0
5. Total = PPC	0
	For parsonage = Yes, this is Subtotal x 1.25.
6. PPC x 0.01 This is the minimum	0.00
UMPIP	

- For all eligible clergy: Lines 1-6 automatically calculate based on the values entered above.
- If you are not participating in UMPIP, simply ignore the rest of the UMPIP Worksheet and continue the Compensation Report beginning on Line 11.

# Ministerial Compensation Report - UMPIP Calculation Worksheet

If you are not participating in UMPIP, please skip UMPIP question	ons 7 through 7c belo	w.
UMPIP contributions will be billed to the local church each month church should deduct this amount from the clergy paycheck. The of UMPIP contribution. If you want the conference office to inform	by the General Board of GBOP needs to be info the GBOP please indic	of Pension (GBOP). The local prmed of the monthly amoun ate so below.
7. Who do you want to inform GBOP of your UMPIP contributions:	Conference	×
7a I choose a <b>before-tax contribution</b> and wish to billed <b>month</b>	<b>ly</b> for	
□7b I choose an after-tax contribution and wish to be billed mon	thly for	
□7c I choose an after-tax Roth contribution and wish to be billed	monthly for	

#### If you are participating in UMPIP:

- Complete Line 7
- For Lines 7a 7c, check the box next to the appropriate contribution option(s)
- When the box is checked you will be prompted to enter Dollars or Percentage.
- New: The values from Lines 7a 7c are automatically <u>annualized</u> and added to the corresponding Lines in the Compensation Report (Lines 10, 17, and/or 18).

# Ministerial Compensation Report -Before-Tax Salary Reductions

Before-Tax Salary Reductions (Not included in Box 1 on W-2)
10. Wespath UM Personal Investment Plan (UMPIP) before-tax contribution (Include in Box 12 on W-2 code E.)
0
11. Participant HealthFlex premium (includes participant contribution on premium, elective vision and dental)
12. Conference Spouse/Family HealthFlex premiums*
*Effective 1/1/2014, reimbursements for insurance plans other than HealthFlex are taxable income and should be included in box 1 of W-2
13. Health Flexible Spending Accounts (See instructions.)
14. Dependent Care Flexible Spending Account (See instructions.)
15. Health Savings Accounts (See instructions.)
16. Total Before-tax Salary reductions (Add lines 10-15.) 0

- Line 10 is the <u>annualized</u> amount (if applicable) based on the monthly amount from Line
   7a
- Lines 11-15 are **annualized** amounts based on the clergy's health insurance overages.
- Line 16 is automatically calculated

# Ministerial Compensation Report -After-Tax Salary Reductions

After-Tax Salary Reductions (Include in Box on W-2)	
17. Roth Wespath UM Personal Investment Plan (UMPIP) contribution.	)
18. After-tax Wespath UM Personal Investment Plan (UMPIP) contribution	n. O
19. Total After-tax Salary reductions (Lines 17 and 18.) 0	
20. CASH SALARY AFTER REDUCTIONS (Line 4 minus line 16 and 19)	C

- New: Lines 17 and 18 are the <u>annualized</u> amounts (if applicable) based on the monthly amounts from Lines 7b and 7c
- Line 19 and 20 are automatically calculated

# Ministerial Compensation Report Part 3 – Required Benefits

I-time	3/4	1/2	1/4	Less than 1/4*			
				For District and Conference Use Only	Retired	TBS	Retired
		۲					0
Ye	S	<sup>O</sup> No					
DB)				0			
ion (DC) at	t 3% ra	ite		0			
P paid by lo	ocal cl	nurch)		0			
insurance	paid b	by church		0			
	Ye     Ye     Ye     OB)     Ion (DC) at     paid by le     insurance	Yes     Yes     OB)     O(DC) at 3% ra     paid by local cl     insurance paid t	● Yes ○ No DB) ion (DC) at 3% rate P paid by local church) insurance paid by church	● Yes ○ No DB) ion (DC) at 3% rate P paid by local church) insurance paid by church	• Yes       • No         DB)       0         ion (DC) at 3% rate       0         • paid by local church)       0         insurance paid by church       0	• Yes • No   DB) 0   ion (DC) at 3% rate 0   • paid by local church) 0   insurance paid by church 0	• Yes • No   DB) 0   ion (DC) at 3% rate 0   • paid by local church) 0   insurance paid by church 0

- Lines C1, C2, C, and D are automatically prefilled based on the Percentage of Appointment and Waive Pension (if applicable).
- "Waive Pension" will only be visible if the clergy is eligible to waive pension.
- Less than ¼ time is reserved for District and Conference use when needed.

# Ministerial Compensation Report Part 4 – Employer Reimbursable Expense Limit Part 5 – Optional Church Benefits

#### Part 4 - Employer Reimbursable Expense Limit

21. If reimbursable expenses are applicable, this plan must be adopted annually (Do not include on W-2)

(BUDGETED BY LOCAL CHURCH FOR PASTOR and paid only upon submission of proper documentation within 60 days of expense.) There is no need to designate the categories of how the reimbursements are used. Using one figure gives the pastor and the congregation some flexibility in how the money is used. The total is not to be exceeded without additional approval by the church council, and if there is money left at the end of the year, it is not to be paid to the pastor.

#### Part 5 - Optional Church Benefits

22. Automobile provided by church including insurance and maintenance

23. Dependents HealthFlex premiums paid by local church

# Ministerial Compensation Report Acknowledgement & Signature

<ul> <li>Acknowledgement &amp; Signat</li> </ul>	ure	
My signature acknowledges t Church Treasurer. Once the D	hat this Compensation Report has bee District approves this report, any change	n approved by the Clergyperson, SPRC chair, and the as must be authorized by the District Office.
Signature		
Form Submitted By		
Form Submitted Date/Time		
District Approved By		
Conference Approved By		

- *New:* Only one signature is needed and acknowledges that the Clergyperson, SPRC chair, and Church Treasurer have approved the Compensation Report.
- The Submission and Approval fields are automatically populated with the name and date/time of the position submitting the report.
- The District and Conference approval fields will be populated when the Compensation Reports have been reviewed and approved.

# Ministerial Compensation Report District & Conference

District & Conference Notes	
	11
For District & Conference Office Use	
VI. Conference Relationship	
VII. Total Base Compensation 0	
VIII. Pension Plan Compensation (PPC)/Insurance Supplement Eligibility 0	
X. Total Pastoral Cost to Church (salary plus benefits) 0	

- *New:* The District or Conference can add notes if applicable.
- The values in "For District & Conference Office Use" are used by the District and Conference offices to verify and approve the Compensation report.

#### **Printing Forms**

#### Print this page

- The "Print this page" button is in the upper lefthand corner of each form screen.
- If you have text that is not visible in any of the form fields, be sure to click and drag the field until you can see all the text. <u>Printing only captures what you</u> <u>can see on the screen</u>
- The "Print this page" button opens your printer's dialogue box.
- Settings like Layout (Portrait or Landscape) and
   Scale (Default or Custom) can help you get more or less of the form printing on each page.



The Importance of the Roster

- The Conference office and the District offices use the Roster to communicate important information to the local church.
- Please keep this information up-to-date throughout the year with the correct names, email addresses, phone numbers, and mailing addresses.

Below are the roster positions that can be assigned for your church. Please keep this roster updated with all position changes as they are made during the year. The North Texas Conference and District offices use the roster contact information to communicate with local church leaders. Please leave positions blank if you do not have someone serving in that position. Entries that are "Added by Request" can only be updated by the Conference office.

#### Administrative Positions

- Church Council/Admin Board Chair (Replaces Church Council, Administrative Council Chair, Administrative Board Chair, and Council on Ministries Chair)
- Church Admin
- Finance Chair
- Lay Leader
- Nominations Committee
- NTC Connections Church Admin
- Staff Parish Relations Chair
- Treasurer
- Trustees Chair
- Age-level Ministries
  - Adult Ministries
  - Children's Ministries (Replaces Children's Director and Children's Ministries)
  - Family Ministries
  - Older Adult Ministries
  - Singles Ministries
  - United Methodist Youth President
  - Young Adult Ministries
  - Youth Ministries (Replaces Youth Director and Youth Ministries)

#### Annual Conference Lay Members

- Alternate Lay Member to AC
- Lay Member to AC (Annual Conference Lay Members)

#### **Billing and Audit Positions**

- Apportionments Billing
- Health Insurance/Pension Billing
- · Workers' Compensation Billing (formerly Property Insurance Billing)
- Workers' Compensation Audit (available beginning 2023)

#### Music Ministries

- Contemporary Music Director (available beginning 2023)
- Traditional Music Director (Replaces Choir or Music Director)

#### Nurture Ministries

- Church Historian
- Education Chair
- Membership Chair
- Small Group Chair
- Stewardship Chair

#### Sunday School Superintendent

Worship Chair

#### **Outreach Ministries**

- Church and Society
- Christian Unity and Interreligious Concerns
- Disaster Response Liaison
- Global Ministries
- Health and Welfare
- Missions Chair
- Religion and Race
- Scouting Coordinator (available beginning 2023)
- Status and Role of Women
- United Methodist Men (Replaces UMM President)
- United Women in Faith (Replaces UMW President)

#### Witness Ministries

- Communications Coordinator
- Evangelism

- **New:** Some new positions have been added, and some have been combined. You will notice details in parentheses after the position name.
- The Billing and Audit positions are used routinely by the Conference Office
- *Please Note:* The email address for NTC Connections Church Admin and Staff Parish Relations Chair positions will be assigned to the corresponding Connections users.

#### Manage Roster

Title	$\sim$	First Name	$\sim$	Last Name	$\sim$	Email 🗸	Home Phone	$\sim$	Work Phone	$\sim$	Cell Phone	<ul> <li>Added by Requ</li> </ul>
Adult Ministries		John		Smith		➡john.smith@anynet.com	214-555-1212					
Alternate Lay Member to AC												
Alternate Lay Member to AC												
Alternate Lay Member to AC												
Apportionments Billing		Heather		Hopkins		heather@mychurch.org					469-554-9801	
Apportionments Billing												
Children's Ministries		Kyle		Cooper		₩kyle@cooper.com	972-655-7811					
Christian Unity and Interreligious	Concerns											
Church Admin		Mary		Jones		➤ maryjones@maryjones					214-876-1524	

- All positions are listed in alphabetical order
- Each row is a snapshot of the position's contact information
- Click the radio button to the left of the position you would like to view or edit
- Scroll to the bottom of the page and click "View/Update Selected Position"
- Print the page by pressing **Ctrl-P** to bring up your printer's dialogue box

#### **View Filled Positions**

Manage Roster View Filled Positions View All Positions

Press Ctrl-P to Print this Page										
Title	$\sim$	Name	~	Email	~	Address	$\sim$	Phone Numbers	$\sim$	Added by Request
Adult Ministries		John Smith		▼john.smith@anynet.com		Street: 100 Main Street City: Plano State: TX Zip Code: 76123		Home Phone: 214-555-1212 Work Phone: Cell Phone:		
Apportionments Billing		Heather Hopkins		Meather@mychurch.org		Street: City: State: Zip Code:		Home Phone: Work Phone: Cell Phone: 469-554-9801		
Children's Ministries		Kyle Cooper		₩ kyle@cooper.com		Street: City: State: Zip Code:		Home Phone: 972-655-7811 Work Phone: Cell Phone:		
Church Admin		Mary Jones		maryjones@maryjones.com		Street: 114 Maple City: Sulphur Springs State: TX Zip Code: 74112		Home Phone: Work Phone: Cell Phone: 214-876-1524		

- Displays only those positions that are filled
- Print the page by pressing **Ctrl-P** to bring up your printer's dialogue box

#### **View All Positions**

anage Roster View F	Filled Position	ons View All Positi	ons							
Press Ctrl-P to Print th	is Page.									
Title	$\sim$	Name	$\sim$	Email	$\sim$	Address	$\sim$	Phone Numbers	$\sim$	Added by Ree
Adult Ministries		John Smith		▼john.smith@anynet.com		Street: 100 Main Street City: Plano State: TX Zip Code: 76123		Home Phone: 214-555-1212 Work Phone: Cell Phone:		
Alternate Lay Member to A	AC					Street: City: State: Zip Code:		Home Phone: Work Phone: Cell Phone:		
Alternate Lay Member to A	AC					Street: City: State: Zip Code:		Home Phone: Work Phone: Cell Phone:		
Alternate Lay Member to A	AC					Street: City: State: Zip Code:		Home Phone: Work Phone: Cell Phone:		
Apportionments Billing		Heather Hopkins		▶ heather@mychurch.org		Street: City: State: Zip Code:		Home Phone: Work Phone: Cell Phone: 469-554-9801		

- Displays all positions whether they are filled or not
- Print the page by pressing **Ctrl-P** to bring up your printer's dialogue box



- Select the desired option and click "Next"
- Please enter the contact information using actual names, not "Treasurer", etc.
- If you choose to Remove someone from a position, you will not be prompted to confirm. As soon as you click "Next", that person will be removed from the position.
- *New Instructions:* If you don't have someone in a position, please leave the contact information blank.

b.

• When you choose to Replace, Update, or Duplicate a position, make the necessary changes and click "Submit"

### My Contact Information

#### **Church Admin**

✓ Contact Info

Name: NTCConnections ChurchAdmin

Email: testemailaddress@ntcconnections.org

If this information is incorrect, contact your church Roster administrator.

- If the email address for the Church Admin login needs to change, ask your church Roster administrator to update the "NTC Connections Church Admin" position on the Connections Leadership Roster.
- When that position is updated, Connections will notify the Conference office to update the email address for that roster position.

### My Contact Information

### Clergy

✓ Contact Info					
Name: NTCConnections TestUser	Address: 15220 Poplar Street				
Connections Email: ntcconnections@ntcumc.org	Plano, TX 75602 Preferred Fmail: Work				
Preferred Phone: Work	Dercenal Email:				
Mobile:	Work Email: ntcconnections@ntcumc.org				
Work Phone: (972) 526-5000					
Home Phone:	Alternate Email:				
✓ Education Info					
College Undergraduate: TEST Univ.	College Post-Graduate Degree 1: Test 1				
Seminary: Testing	College Post-Graduate Degree 2: Test 2				

The above information is what we have on file for you. Please email corrections to <u>update@ntcumc.org</u>.

### What happens now?

- If you have not already received your Connections Welcome email, you should receive it within 24-48 hours of your training.
- Use the link in the Welcome email to create your password and log in to Connections.
- Once you have logged in for the first time, use the following link to log in to Connections. This link only works after you have already created your password.

#### https://ntcumc.my.site.com

- Bookmark this link in your web browser for future reference
- This link is also be available on the Conference website, under "Quick Links"
- Please keep your Username and Password in a safe place.

### Questions?

For questions about filling out the Compensation Report or the Roster, please contact your District office, or the Conference office if the district is unavailable.

East District	
Metro District	
North Central District	
Northwest District	
Conference Office	

Jan Chapman Liz Lancaster Martha Holcomb Brady Cleveland Shirley Miller chapman@ntcumc.org lancaster@ntcumc.org holcomb@ntcumc.org cleveland@ntcumc.org miller@ntcumc.org

If you have technical questions or can't login to Connections, please email <u>ntcconnections@ntcumc.org</u> or contact the Conference office at 972-526-5000.

